## Chapter 5C

# Support Services – Transportation

This chapter addresses transportation services as reviewed by the Office of Educational Quality & Accountability. It is divided into these sections:

- A. Introduction & Background
- B. Organization and Staffing
- C. Policies and Procedures
- D. Management
- E. Vehicle Maintenance and Replacement

### A. INTRODUCTION & BACKGROUND

The primary objective of school transportation is to provide safe, timely, and efficient transportation services to students. School districts collectively operate the safest form of transportation in the country and, per the National Highway Traffic Safety Administration school buses are safer than any other form of public or private mode of transportation. Students are nearly 50 times more likely to get to and from school safely when riding school buses instead of riding in cars because school buses are built with crash-safety features unmatched by any other type of commuter vehicle. They also help ameliorate some of the adverse environmental effects of mass automobile commute – each school bus that is student-filled replaces 36 cars in America, saving over two billion gallons of fuel and nearly 45 billion pounds of carbon dioxide emissions each year.<sup>1</sup>

The Oklahoma School Code (OSC) authorizes school districts to provide student transportation services between school and home, from school to career and technology location, and for approved extracurricular activities. The federal *Individuals with Disabilities Education Act* (*IDEA*) requires districts to provide transportation services to students who must travel to receive special education services, if they provide regular school transportation services.

The Oklahoma State Department of Education (SDE) provides some funding for regular transportation of students who live more than 1.5 miles from the assigned school. Oklahoma school districts receive a transportation supplement that is calculated based upon a per capita allowance, the district's student density, and the number of students who live more than 1.5 miles from school (considered the average daily haul or ADH). These factors are multiplied by a state funding figure of \$1.39 (transportation factor), a figure that has not been updated since 1988.

This level of funding does not begin to support all transportation expenses in a typical Oklahoma school district. In general, the state transportation supplement provides just 16 percent of the funding needed to operate a district transportation program. Thus, every dollar saved in a school

<sup>&</sup>lt;sup>1</sup> National Highway Transportation Safety Administration – <a href="http://www.nhtsa.gov/">http://www.nhtsa.gov/</a>



district's transportation program can instead be spent in other district programs, including classroom instruction.

The Oklahoma Department of Public Safety requires bus drivers to obtain a specialized bus driver's license. The SDE requires bus drivers to obtain bus driver certification and training and to pass a license history review. Cleveland Public Schools conducts criminal background checks on all new employees and annually evaluates the motor vehicle records of the personnel who drive school vehicles. New bus drivers also must pass an alcohol and drug test. Random drug tests are administered throughout the year.

Oklahoma Public Schools transportation departments provide route and extracurricular transportation for its students. Approximately 7,600 school buses travel more than 67 million miles a year, carrying nearly 369,000 children every day. **Exhibit 5C-1** provides and example of a medium-sized (1,000-1,999 student enrollment) district's bus fleet usage.

Exhibit 5C-1 Example Bus Fleet Usage

Bus Type	Number	% of Fleet
Regular	20	80%
Special Education	5	20%
Total	25	

Source: OEOA Archived Exhibit

**Exhibit 5C-2** provides a breakdown of the fleet, support vehicles, and equipment of the selected sample district. It is noted that of the five special needs buses, four are being used as regular routed buses, which is not uncommon among districts due to limited funding for transportation.



Exhibit 5C-2 Sample District Bus Fleet, Support Vehicles, and Equipment

Inventory #	Year	Make/Model
1	1995	International
2	1999	Bluebird
3	1999	Bluebird
4	2001	Bluebird
5	2001	Bluebird
6	2001	Bluebird
7	2002	Bluebird
8	2002	Bluebird
9	2004	Bluebird
10	2004	Bluebird
11	2004	International
12	2004	International
13	2005	International
14	2005	International
15	2006	International
16	2006	*International (Lift Bus)
17	2009	International
18	2010	International
19	2010	International
20	2010	International
21	2010	International
22	2012	International
23	2012	International
24	2012	International
25	2015	International
26	1970	Chevy Truck
27	1992	Ford Dump Truck
28	1998	Cargo Van
29	2001	Chevy Suburban
30	2001	Ford Pickup
31	2009	Chevy Pickup
32	2010	Ford Escape XLS
33	2010	Ford Escape XLS
34	2011	Chevy Suburban
35	2012	Ford Van
36	2012	Chevy Pickup
37	2000	Utility Trailer
38	2004	Stock Trailer
39	2008	24' Elite Trailer
40	2013	Wells Cargo Trailer
41	2014	Stock Trailer
71	2014	Stock Hallel

Source: OEQA Archived Exhibit



Districts employ Oklahoma CDL certified drivers to operate school buses. Of these drivers there are only a few that are certified with an "Air Brake" endorsement. Again, this is partly due to financial limitations within the transportation department of most districts.

Drivers, contracted or substitute, maintain a current Oklahoma Commercial Driver's License, with the proper endorsements and must report any moving violations to a district's superintendent or director of transportation.

Districts' transportation departments should maintain and file driving records that comply with the Oklahoma State Department of Public Safety. The department maintains these records for the duration of the school year and for anyone driving a district vehicle.

Before the start of each school year and before any drivers are permitted to drive a school bus, drivers must submit to a full license review. The district's transportation department then reviews the licenses for proper endorsement and infraction history. Some district's transportation policy mandates that any traffic infraction must be reported to the director of transportation immediately.

**Exhibit 5C-3** provides a seven-year comparison of a sample district's transportation expenditures as a percent of total expenditures as well as the annual transportation expenditures per student. Over that period, transportation expenses have ranged from 3.1 percent to 5.2 percent of all expenditures. Transportation dollars per student have varied from \$268 per student in 2008-09 to \$428 in 2009-10.



\$450 6.0% \$400 5.0% \$350 4.0% Exp. per Student Transportation 3.0% \$150 2.0% \$100 1.0% \$50 \$0 0.0% 2013-14 2014-15 2008-09 2009-10 2010-11 2011-12 2012-13 Per Student ——% of All Exp

Exhibit 5C-3
Trend in Sample District's Transportation Expenses

Source: OEQA Archived Exhibit

**Exhibit 5C-4** compares a small-sized (ADM under 1,000) sample district's transportation costs over time. The exhibit includes all transportation expenses by category. In the past five years, almost every category of transportation spending has increased substantially. This has resulted in a near doubling of total transportation expenses. **Exhibit 5C-5** and **Exhibit 5C-6** provide trend information for a medium-size district (ADM under 10,000) and for a large-size district (ADM over 10,000) respectively.

Exhibit 5C-4
Trend in Sample District (Small-size) Transportation Operating Costs

Expenditure Category	2012-13	2013-14	2014-15	2015-16	2016-17	Percent Change
Salaries	\$18,300	\$21,067	\$26,240	\$28,240	\$29,614	61.8%
Benefits	\$3,529	\$4,017	\$4,982	\$5,820	\$6,150	74.3%
Purchased Services	\$26,383	\$26,602	\$28,723	\$25,139	\$219,140	730.6%
Supplies	\$44,616	\$31,637	\$36,348	\$28,904	\$24,901	(44.2%)
Property	\$7,048	\$4,500	\$0	\$222,054	\$0	(100.0%)
Other	\$289	\$135	\$689	\$112	\$3,031	948.8%
Total	\$100,165	\$87,958	\$96,982	\$310,399	\$282,836	182.4%
<b>Annual Percent Chang</b>	e	(12.2%)	10.3%	220.1%	(8.9%)	

Source: SDE, OCAS, School District Expenditures



Exhibit 5C-5
Trend in Sample District (Medium-size) Transportation Operating Costs

Expenditure						Percent
Category	2012-13	2013-14	2014-15	2015-16	2016-17	Change
Salaries	\$228,599	\$229,245	\$241,801	\$219,129	\$208,244	(8.9%)
Benefits	\$57,878	\$54,214	\$56,452	\$56,269	\$52,840	(8.7%)
Purchased Services	\$56,454	\$61,802	\$59,773	\$94,369	\$109,791	94.5%
Supplies	\$176,955	\$143,373	\$130,699	\$79,407	\$90,662	(48.8%)
Property	\$148,700	\$69,956	\$74,703	\$0	\$98.446	(33.8%)
Other	\$25	\$25	\$25	\$160	\$249	896.0%
Total	\$668,611	\$558,615	\$563,453	\$449,334	\$461,884	(39.9%)
<b>Annual Percent Chang</b>	ge	(16.5%)	0.9%	(20.3%)	2.8%	

Source: SDE, OCAS, School District Expenditures

**Exhibit 5C-6 Trend in Sample District (Large-size) Transportation Operating Costs** 

						Percent
<b>Expenditure Category</b>	2012-13	2013-14	2014-15	2015-16	2016-17	Change
Salaries	\$3,631,077	\$ 3,645,202	\$ 3,623,465	\$ 3,601,820	\$ 3,571,566	(1.6%)
Benefits	\$1,556,255	\$ 1,635,864	\$1,598,365	\$1,362,945	\$ 1,467,569	(5.7%)
Purchased Services	\$227,821	\$ 214,425	\$219,166	\$324,079	\$ 258,725	13.6%
Supplies	\$ 979,741	\$ 984,243	\$914,892	\$ 593,394	\$ 653,995	(33.2%)
Property	\$0	\$0	\$0	\$ 5,208	\$0	0%
Other	\$ 9,448	\$ 8,207	\$ 8,758	\$ 8,844	\$ 8,671	(8.2%)
Total	\$6,404,342	\$6,487,941	\$6,364,646	\$5,896,290	\$5,960,526	(6.9%)
<b>Annual Percent Change</b>		1.3%	(1.9%)	(5.4%)	1.1%	

Source: SDE, OCAS, School District Expenditures

**Exhibit 5C-7** compares the cost efficiency of a medium-size sample district's transportation operations with its peers. Although the daily cost per rider can be negatively affected by factors beyond the control of the transportation department, a low cost may reflect a more efficient department. The sample district's cost per rider was in line with the peer average.



Exhibit 5C-7 Comparison of Cost per Rider per Day

E4-4	Total Annual Operating Cost <sup>2</sup>	ADII	Attendance	Overall Cost per
Entity Sample District	\$488,750	ADH 1,158	Days 175	Rider per Day \$2.41
Sample Peer 1	\$177,928	694	169	\$1.52
Sample Peer 2	\$630,411	1,277	170	\$2.90
Sample Peer 3	\$502,005	1,213	165	\$2.51
Sample Peer 4	\$532,137	1,000	174	\$3.06
Sample Peer 5	\$343,453	1,176	170	\$1.72
Peer Average	\$437,187	1,072	170	\$2.40

Source: SDE, OCAS, School District Expenditures

The consulting team calculated the cost per route mile for sample district and the peer districts in **Exhibit 5C-8**. As shown, the cost per mile was \$2.23, which was lower than all but one of the peers and lower than the peer average. A lower cost per mile generally indicates greater efficiency.

Exhibit 5C-8
Sample District and Peer Districts Annual Cost Per Mile

	Total Annual				
Entity	Operating Cost <sup>3</sup>	Activity Miles	<b>Route Miles</b>	Total Miles	Cost per Mile
Sample District	\$488,750	46,710	172,078	218,788	\$2.23
Sample Peer 1	\$177,928	36,568	33,986	70,554	\$2.52
Sample Peer 2	\$630,411	22,323	162,460	184,783	\$3.41
Sample Peer 3	\$502,005	126,832	129,177	256,009	\$1.96
Sample Peer 4	\$532,137	40,152	61,285	101,437	\$5.25
Sample Peer 5	\$343,453	27,135	110,653	137,788	\$2.49
Peer Average	\$437,187	50,602	99,512	150,114	\$2.91

Source: SDE, OCAS, School District Expenditures

## B. ORGANIZATION & STAFFING

The management of student transportation does not differ from any other department in that it is incumbent upon management to select, organize, maintain, and adjust staff to meet demands. Establishing and reviewing action plans, training employees, and adopting new methods and technologies are part of the ongoing efforts required for a transportation department to be

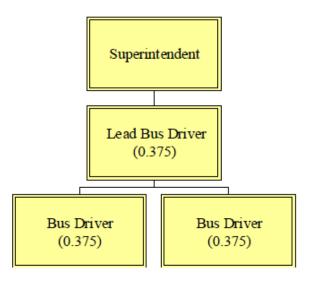
<sup>&</sup>lt;sup>3</sup> Excluding property expenses.



<sup>&</sup>lt;sup>2</sup> Excluding property expenses.

efficient and successful. **Exhibit 5C-9** shows an organization chart of a small-size rural district's transportation department.

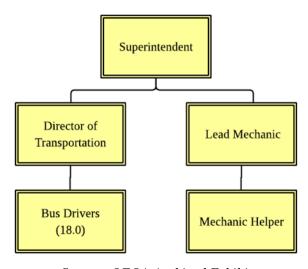
Exhibit 5C-9
Sample of a Small Rural School District's Transportation Organization



Source: OEQA Archived Exhibit

**Exhibit 5C-10** presents the transportation organization of a medium-size district. The sample district contracts bus drivers based on current needs and are not full-time. The transportation director and lead mechanic are FTE.

Exhibit 5C-10 Sample of a Medium-size Transportation Organization



Source: OEQA Archived Exhibit

**Exhibit 5C-11** presents a larger school district's transportation organization. As shown, in addition to bus drivers, the department includes the typical transportation functions of:

- operations management (transportation supervisor, special education route secretary, and
- dispatch secretary);
- route planning (routing secretary);
- fleet management (shop supervisor); and
- business processes (financial secretary).
- the organization also includes a driver trainer, senior driver, and bus counselors



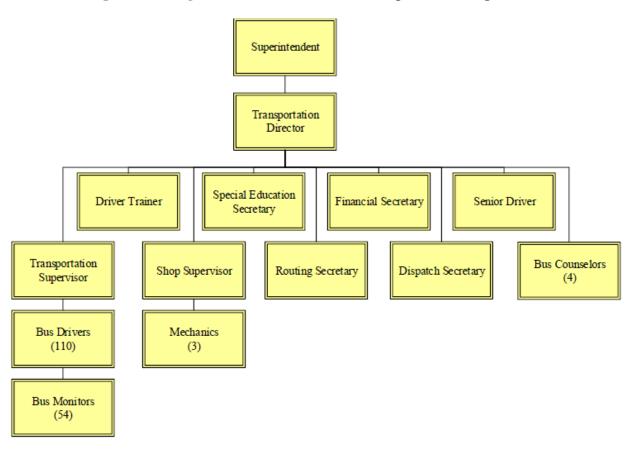


Exhibit 5C-11 Sample of A Large-Size School District's Transportation Organization

Source: OEQA Archived Exhibit

### FINDING 5C-1

Districts' transportation department leaders, regardless of size, report that they receive limited to no information regarding students with individual education plans (IEPs) who are transported on regular buses as well as on special education buses. Neither do they receive any training on students that may require special considerations due to their disability. During onsite visits, the consulting team did not find any information or information-sharing documents relating to students and transportation services.

The state average of special education students in Oklahoma is 15.8 percent of all students attending Oklahoma public schools. Of this 15.8 percent who have IEPs, many are transported daily on both regular and special services buses. During onsite visits, consulting teams requested information on students' intervention strategies and general notations supplied to each driver. Due in part to privacy concerns this information was not readily available to the individual driver, nor was the transportation department certain if any students with exceptional needs were being transported on the regular buses. Bus drivers are only given limited, word-of-mouth explanations of a student's situation with no formal instructions. The transportation department has no direct dialogue with the special education program about the students being transported;



rather, it merely receives and fulfills indirect transportation requests. Beyond this, bus drivers are not trained on specific techniques to manage special education students on an individual basis. The transportation department does not participate in the IEP meetings, and the transportation department does not have any direct input in the transportation related outcomes of the meetings.

### RECOMMENDATION

Provide information, training, and intervention strategies from special education services to the transportation department for students' whose IEPs require transportation as a related service.

Whenever possible, children on an IEP should be transported with their nondisabled peers. However, the need for and type of transportation must be determined by the IEP team, consisting of a parent, special education teacher, general education teacher, and administrator. If the IEP team determines that transportation is a related service the child needs in order to access a free and appropriate public education (FAPE), then the service will be provided regardless of the distance the parent lives from school. Since the IEP team is responsible for determining the necessity of providing transportation to the child as a related service, it is **imperative** that the transportation department of the school district be consulted in this decision.<sup>4</sup>

The transportation director or a transportation department representative should attend all IEP meetings, as each student's individual program has a direct implication for the transportation department. The special education department should educate and debrief all drivers on a regular basis to report, plan, and review any issues a student is experiencing. The departments should work together to inform and educate all employees that may have direct interaction with special education students requiring transportation as a related service. The transportation department should receive a written intervention strategy for each special education student as well as peer monitoring from the special education department on a regular basis.

### FISCAL IMPACT

This recommendation can be implemented with existing resources.

### FINDING 5C-2

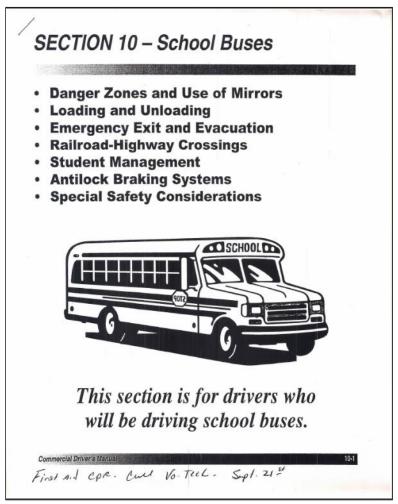
Many transportation departments do not offer an information manual specific to the daily function of pupil transportation. Information is generally received by word of mouth or by means of historical practice. Bus drivers do not receive written procedures or instructions regarding job performance expectations. They are routinely unaware of policies in such areas as pupil transportation, tobacco use, cell phones, and student interaction.

Bus drivers are not given the SDE information guide, which outlines areas such as danger zones, loading and unloading, and emergency exits. This guidebook (**Exhibit 5C-12**), however, does not cover information specific to each individual district's transportation operational activities.

<sup>&</sup>lt;sup>4</sup> https://sde.ok.gov/faqs/frequently-asked-questions-regarding-transfers-and-transportation-students-disabilities#Q: What is included in transportation for a child with a disability?



# Exhibit 5C-12 SDE Transportation Department Manual



Source: SDE Publication, November 2016

One large school district in the state has a robust training program for new drivers (**Exhibit 5C-13**) and a retraining program for existing drivers who need it (**Exhibit 5C-14**). This surpasses state requirements and contributes to a safer working environment.



# Exhibit 5C-13 Lesson Plan for New Drivers

- pre-trip and post-trip (familiarization with switches and controls)
- air brake (exterior and interior)
- seatbelt
- · mirror adjustments
- intersections (approach, signal, visual checks, lane position, speed)
- stopping (stop line, stop sign, crosswalk, gap)
- speed
- lane change (visual check, signal, interval)
- right turns (visual checks, signal, lane position, correct lane, speed)
- left turns (visual checks, signal, lane position, correct lane, speed)
- mirror usage (checks mirrors every 3 to 5 seconds)

- steering (position and smoothness)
- following distance (both +/- 40)
- 15 steps (loading and discharging)
- parking (uphill, downhill, roadside stop)
- turnabout
- railroad crossing (right lane, ambers, stop, distance, look, listen)
- bridges and overpasses (weight limit and clearance signs)
- right and left curves (stay in lane, speed)
- stall parking (signal, parallel to curb, 4-ways)
- unsafe acts (traffic violations, accidents, vehicle over sidewalks or curbs)

Source: OEQA Archived Exhibit



# **Exhibit 5C-14 Driver Retraining Check Sheet**

Retraining Check Sheet
: Name of Trainee: Date of accident
: Date of retraining
Report to JL (written statement)
: Driver meets with Director
Online School Bus course (GCN)
Check and tighten all mirrors with dots
Revisit the accident scene
: Overall skill training (drive time)
Post Training Conference with driver
Submit all reports, papers to Director to put in drivers file
Trainee Trainer
Director Section
Review Training Process
Letter of Counsel Reprimand Plan of Improvement
File all papers
: Director

Source: OEQA Archived Exhibit

This district also provides its transportation employees with a 52-page handbook that covers all aspects of employment as well as directions on how to pick up and drop off students, road courtesy, and what to do in case of an accident. **Exhibit 5C-15** provides the table of contents for the transportation handbook.



# Exhibit 5C-15 Transportation Handbook Table of Contents

Table of Contents	
Welcome to Edmond Public Schools Transportation	0
Table of Contents	4
Sexual Harassment	
Harassment/Intimidation/Bullying	
Employee Leave	
Criminal Record Questionnaire	
Family Educational Rights and Privacy Act and Health Insurance Portability and Accountability Act	8
Evaluation	
Ethical Conduct Code	
Dress/Appearance	
F.M. Radio	
Inclement Weather	
Injuries At Work	
Omnibus Act of 1991(Drug Testing)	10
Performance Expectations	
Drivers' and Monitors' Section	12
Requirements	
Responsibilities	
Assignment of Routes and Activity Trips*	14
Clocking In and Out	
Time Centre and Payroll	15
Care of Bus	
Flag Out Procedure	
Loading and Unloading Students	10
Routes	
Accidents	
Student Management	21
Key Procedure	22
Bus Street Use and Parking Procedure at Office	22
Information You Really Need to Know!!! A Practical Guide for the Edmond Public Schools Transportation	24
Department	24
Thriving at the Transportation Department	20
Employee Lounge	28
Bus Compound	29
Pick Up/Drop Off	29
Bus Loops	32
High Schools	
Middle Schools	33
Late Elementary Schools	
Choice Schools	
On the Road	
Road Courtesy	
Accident Processing	
Administration	
POLICY ON ALCOHOL AND DRUG TESTING FOR DRIVERS	
Notes	55

Source: OEQA Archived Exhibit



### RECOMMENDATION

# Develop an operations manual specific to pupil transportation.

The transportation director should develop a bus driver's manual that can be distributed during one of the mandated in-service meetings held twice each school year. The transportation director should brief and instruct employees as to the use and purpose of the driver's manual so that employees understand the policies and procedures that govern the department. Drivers that receive ongoing information and instruction are equipped to better understand the district's operational standing.

General topics covered in the manual should include:

- Mission Statement/Vision/Goals
- Organization Chart
- School Bus Operator Qualifications
- Driving Record Standards
- Operator Duties and Responsibilities
- Disciplinary Guidelines
- Student Conduct Form
- Student Management Techniques
- Cell Phone Use
- School Bus Idling
- Student Management Techniques
- Emergency Procedures

- Dress Code
- School Bus Crash/Accidents
- Incident Reporting Procedure
- Student Injuries and Illnesses
- Field Trips
- Bus Stops and Walk-to-Stop Distances
- Loading and Unloading Students
- Certificate of Absence
- Leave Request
- Employee Agreement Form
- 2016-2017 Payroll Schedule

### FISCAL IMPACT

This recommendation can be implemented with existing resources.

## FINDING 5C-3

Districts typically do not have an adequate number of cover drivers to substitute on bus runs in the absence of regular route drivers. The shortage of cover drivers results in the need for office and shop personnel to regularly serve as substitute drivers, which takes them away from their job



assignments and creates unnecessary overtime costs. One district has six cover drivers, but an average daily driver absenteeism rate of nine percent, which equates to 11 drivers based upon a total of 118 route drivers. This situation can cost the district with over-time expenditures.

In addition to the shortage of bus drivers created by absenteeism (including leave of absences), many transportation departments maintain an average of three to five unfilled bus routes throughout the school year.

### RECOMMENDATION

Increase the number of cover drivers to be commensurate with the average rate of driver absenteeism.

This recommendation applies well for districts of all sizes, however, for districts with more than 10 routes it is crucial. For such districts the following fiscal impact statement that was included in a school performance review report for a large district should be examined for consideration.

### FISCAL IMPACT

Considering the current starting driver pay, the amount for five drivers would be approximately \$56,020. It is projected that at \$10.61 per hour, the six-hour minimum guarantee to cover drivers and 176 school days, the cost to increase the cover driver pool by third-tier campus bell schedule is implemented, one-half of the cost of the additional five cover drivers could be absorbed by the cost savings realized due to the elimination of ten regular route drivers.

Recommendation	2019-20	2020-21	2021-22	2022-23	2023-24
Increase the number of					
cover drivers to be	(0.7.6.020)	(0.5.6.020)	(\$5.6.000)	(0.5.6.000)	(\$5.6.000)
commensurate with the average rate of driver	(\$56,020)	(\$56,020)	(\$56,020)	(\$56,020)	(\$56,020)
absenteeism.					

## **FINDING 5C-4**

As expressed in Finding 5C-3, transportation departments experience high volumes of absenteeism and is short staffed on a regular basis. This has been observed in almost every district in which OEQA has conducted a performance review. In many cases two or more drivers may be absent each day for a variety of reasons. Unfulfilled bus routes are usually assigned to the transportation director and part-time employees are assigned to other operational areas. During a few onsite visits, the transportation director had to cover bus runs in the morning and afternoon.

Whereas the previous recommendation for **Finding 5C-3** suggested increasing the pool of substitute drivers, this recommendation focuses on decreasing the absenteeism and retention.



### RECOMMENDATION

# Take steps to reduce driver absenteeism and then recruit and retain enough bus drivers.

Districts across the nation have experienced a high number of absences and shortages of bus drivers. One district in Louisville, KY initiated a pilot program that paid school bus drivers a bonus for perfect attendance each pay period. The transportation director of that district stated that absenteeism has decreased from a 10 percent rate to as low as 4 percent.<sup>5</sup> Other district transportation directors express the importance of an environment of mutual respect between them and their drivers induces a positive morale and loyalty. Also, others state that fair and clearly stated policies regarding absenteeism supports a lower number of absences by drivers.

Driver recruitment should be ongoing, with the goal of having at least one or more substitute driver available each day to cover runs as needed. Driver recruitment tactics that have been successful in other districts include:

- requests through drivers (best way);
- contacts with local fire department and law enforcement;
- PTA contacts;
- flyers on cars in parking lots;
- newspaper ads;
- recruitment table at student enrollment (at schools);
- parked bus with recruitment banner/drivers with flyers;
- a finder's bonus;
- place posters around town;
- letters sent home with student riders;
- flyers door to door;
- ads in local gazettes/weekly free papers;
- billboards;
- positive news articles regarding school busing;
- church newsletters;

<sup>&</sup>lt;sup>5</sup> http://www.schoolbusfleet.com/news/719468/district-cuts-school-bus-driver-absenteeism-with-attendance-bonuses



• safety brochure sent home with students – also explains need for drivers; and

• recruitment table at local shopping center.

### FISCAL IMPACT

This recommendation can be implemented with existing resources.

## C. POLICIES, PROCEDURES, & PLANNING

School board policies set the standard for administrative procedures created by transportation staff. Transportation policies should support a safe and economical operation. Although numerous state regulations govern transportation services, school districts have the flexibility to establish procedures that can enhance operations such as strategically setting bell schedules, designing more efficient routes and fostering sound maintenance procedures.

## **FINDING 5C-5**

Districts allow buses to enter private property to pick up students, and then make a turnaround on that private property. While, in some cases, this is the safest method, and none of the stops appear to violate SDE regulations, it does take additional time and increases the risk of property damage to have a bus negotiate a turn-around.

Further, districts may not have a written agreement with property owners to limit the district's liability should one of the buses cause damage while on their property. A sample turn-around agreement is shown in **Exhibit 5C-16**.



# Exhibit 5C-16 Sample Bus Turnaround Agreement

[ ] PUBLIC SCHOOLS Address, City, State Phone: Fax:

# SCHOOL BUS TURN-AROUND APPLICATION FORM (For School Bus Turn-Around on Private Property)

Name of Parent(s)/Guardian(s	):	Date		
Legal Land Description:		Address:		
City/Town:	F	Postal Code:		
Home Phone:	Work Phone:	Email:		
We request that [ ] Public Sch Name of Student(s)		service for the following	g students: School	
Parent Comments:	<u> </u>			

The Board retains the right to review and change the conditions on an ongoing basis.

Please return the "SCHOOL BUS TURN-AROUND AGREEMENT FORM" to the bus driver, who will forward to the Transportation Office for approval.

TURN-AROUND SERVICE WILL ONLY BE OFFERED IF PRIVATE ROAD IS MAINTAINED (GRADED AND PLOWED) AND A SUFFICIENT TURN-AROUND IS PROVIDED.



# Exhibit 5C-16 (continued) Sample Bus Turn-Around Agreement

# SCHOOL BUS TURN-AROUND AGREEMENT FORM

I/We,	and	, acknowledge th	, acknowledge that we are the owner(s		
of the property hereina	fter described:				
	(LEC	GAL LAND DESCRIPTION)			
(ADDRESS/ BOX)	(TOWN)	(STATE)	(POSTAL CODE)		
	WALL SHALL S	n to the Board to operate a se rop off child(ren) who are stu			
		the board provide School Bus rms and subject to the condit			
WITNESSESED that the	Parent/Guardian/Owner agr	ee as follows:			
1. To sign a school Bus Y	ard Turn-Around Agreemen	t on a yearly basis;			
2. To ensure that the pr school bus travel;	ivate road is developed and	maintained to a standard to a	accommodate regular		
3. To ensure that a prop	er turn-around exists;				
4. Failure to maintain th service;	e road and turn-around in a	n acceptable condition can re	sult in withdrawal of		
indemnify and to save h from and against all clai whatsoever arising out o herein or any personal p	armless Public Sch ms, demands, losses, costs, o of any act or omission, in rela property on the said real pro	to transport the forenamed on nools, its agents, administrate damages, actions, and causes ation to any damage to the re perty, if any of such damages said school bus or school bus	ors, and employees s of action of any nature eal property described s arise from the		
Signed this day	of, A.D. 2	.0			
Parent/Guardian	Witness	Owner if differen	t from Parent/Guardian		
	Source: Created by F	Prismatic Services Inc.			



### RECOMMENDATION

## Develop a district policy for the operation of school buses while on private property.

Districts should not allow any new turn-arounds to be developed without the superintendent's prior approval. An acknowledgment/agreement document that limits the district's liability should be developed and implemented between the landowners and the district for the current turnarounds.

### FISCAL IMPACT

This recommendation can be implemented with existing resources.

### **FINDING 5C-6**

Districts have little or no formalized training programs that provide information and instruction to student bus riders in the early elementary grades. Districts cannot assume that young elementary students have an understanding of the potential hazards associated with the loading, riding, and unloading of school buses.

### RECOMMENDATION

## Implement a student bus rider training program for Pre-K through third grade.

The training program should be based upon the current safety and behavior requirements of the district. The district should work with bus drivers and school principals to provide a program aimed at improving bus rider safety. The program should be informative, entertaining, and target Pre-K through third grade students. The program should include actual practice of the desired behaviors and safety practices.

There are several resources available from which to draw additional information for the safety program, including:

- National Association of State Directors of Pupil Transportation Services www.nasdpts.org;
- National Association for Pupil Transportation www.napt.org;
- Glenn Graphics Safety Posters www.glenngraphics.com; and
- Pupil Transportation Safety Institute www.ptsi.org.

The consulting team noted the absence of child safety restraint systems (CSRS) on all of the buses. The National Highway Traffic Safety Administration25 and the National School Transportation Specifications and Procedures Manual<sup>6</sup> recommend the use of CSRS for all preschool age children under the age of five years old. There are several businesses that



<sup>&</sup>lt;sup>6</sup> http://ok.gov/sde/sites/ok.gov.sde/files/documents/files/SpecsProcedures.pdf

specialize in meeting the CSRS needs of school districts. A review of options to implement CSRS in the future should occur.

### FISCAL IMPACT

This recommendation can be implemented with existing resources.

## **FINDING 5C-7**

Prior to the beginning of the school year, the bus drivers do not pre-drive routes to confirm any changes and/or additions, check for safety issues, or determine efficiency. Transportation directors may assign drivers a "Run Sheet" before the start of school year but this does not mandate an exact plan to pre-drive a route.

The SDE recommends regular checks of bus routes. **Exhibit 5C-17** provides a portion of the SDE bus evaluation form.



# Exhibit 5C-17 Oklahoma School Bus Route Evaluation Form, Page 2

	Revised August 2016	
Oklahoma Stat	e Department of Education 2500 North Lincoln Boulevard Oklahoma City, Oklahoma 7310	5459
	EVALUATION: School Bus Stop Areas for Student Pickup/Discharge	
	personnel may use this form for evaluating local school bus route service to assure the safest possible for student school bus transportation. (Do not submit to the SD	
Date:	City:District Name:	
Person Condu	cting Evaluation:Bus Number:	
Route:	Bus Stop Location:	
your students.	ers to the following questions to guide you in determining the best bus stop location.  Very few school bus stops will comply with all of the ideal characteristics listed beleatempt to balance the conditions of each stop to provide the optimum level of safe	low. Ir
Ideally the foll	owing answers will be yes;	
about 1 ½	bus stop location allow all approaching drivers a <b>clear vision area</b> of at least 50 blocks, to allow traffic to stop safely?	00 feet,
3. Is the des	ignated student waiting area a safe distance from traffic?	
4. Isthis k	ous stop area <b>w e I I lighted</b> ?	
5. Are <b>signs</b>	posted to advise motorists of a school bus stop area?	
6. Is the <b>spe</b>	ed limit posted at/near this bus stop area?	
Ideally the fol	lowing answers will be no;	
7. Is this bu	s stop area at/near a busy <b>intersection</b> ? How close?	
8.Does the l	bus stop area have a <b>registered sexoffender</b> living within 2000 feet of a school b	us stop
9. Do the st	udents have to <b>cross a street</b> to board or exit the bus at this location?	
10. Do st	tudents have to cross <b>multiplelane streets</b> to get to the bus sto	p area
	evidence of illegal drug or gang activity near this school bus stop?	



# Exhibit 5C-17 (continued) Oklahoma School Bus Route Evaluation Form, Page 2

Oklahoma State I	Department of Educatio	n 2500 North Lincol	n Boulevard Oklah	oma City, Oklaho	oma 731054599
				**	
	EVAL	.UATION: Traffic an	d Road Condition		
are the safest po and county road	ersonnel may use thi ossible for student so authorities as neede	chool bus transported. (Do not submit to	ation. This report so the SDE.)	hould be shar	ed with local city
Date:	City:	District	: Name:		
Person Conducti	ng Evaluation:		Bu	Number:	
Route:	Bus Stop Location	(s):			
		Morning: Light_ Afternoon: Light_	Moderate		
2. Condition of Dirt Roa			Comments:		
	toads: PoorF	airGood	Comments:		
Location	and the contract of the contra	- 17 (H	TS 11 85		
4. Can width of Location of t	nazardous road surfact of all roads accommon the narrow roads:	date two oversized	vehicles (i.e. two s	chool buses)?	YesNo
	road area provided problem areas:		mergency evasive	maneuvers?"	YesNo
If no, indica	adequate when the late location of the ha	zard		53.400.400000000000000000000000000000000	
Is it safe	aximum weight allo for a school bus	at full passenge	er capacity to tr	avel over? Ye	es No
	oridge locations: nal road conditions o				
<u>-</u>					
<del>.</del>					
		2 of 5			

Source: Oklahoma State Department of Education, Parts 1 and 2 of 5, January 2017



### RECOMMENDATION

Develop a plan for a yearly evaluation of all bus stops and then pre-drive routes prior to the beginning of the school year to review safety and efficiency.

The director of transportation should develop procedures outlining the timing of dry runs during the instructional year. Drivers should report to the director regarding the safety and efficiency of their routes.

### FISCAL IMPACT

This recommendation can be implemented with existing resources.

### FINDING 5C-8

The insurance schedule for district vehicles may be inaccurate due to the districts' lack of review. The district needs to check the number of vehicles it is insuring as well as the amount for which the vehicles are insured. Some of the vehicles may have insurance amounts that are incorrect with excessive costs.

### RECOMMENDATION

Review insurance policies and ensure information about buses is up to date.

Maintaining updated insurance policies and schedules allows a district to pay the appropriate price on its policies. It also guarantees that all buses are insured correctly in the event that a claim needs to be filed. Upon review of their records, one district found they were able to save close to \$1,000 per year on insurance.

### FISCAL IMPACT

This recommendation can be implemented with existing resources.

### **FINDING 5C-9**

There are districts with no written procedures for locating a student that is believed to be missing. This can lead to confusion in locating a missing student.

Many districts, such as one district reviewed, have a common understanding that "when a student is believed to be missing, a school official will call the transportation office. An 'All-Call' is then issued to all buses. Drivers are to stop and look for the student believed to be missing. Buses are not to leave school grounds until all buses have been checked by the director in charge at central grounds." Such common understandings may represent the culture of "this is how we do things around here", however, for new drivers or substitute drivers such knowledge may not be widely known.



### RECOMMENDATION

The Transportation director should propose to the superintendent a written policy and procedure for locating a child believed to be missing.

This procedure should list step-by-step instructions regarding when to call, who to call, and where to look for the student. Confirmation from each source should be documented during this process. If the student believed to be missing cannot be found, instructions should be provided for contacting local law enforcement. This procedure should be part of the transportation departments' operation manual.

### FISCAL IMPACT

This recommendation can be implemented with existing resources.

## D. MANAGEMENT

Transportation is a vital support service that requires sound management. Capital investments in bus fleets and annual expenditures required for fleet maintenance and operation are substantial. An efficient, effective administrative staff ensures the transportation department delivers regulated, consistent service to its students and is responsive to their needs.

## FINDING 5C-10

Some districts have no formalized program to check for sleeping children at the end of the run (post-trip) on the district owned buses of the fleet. Simply making sure the bus is empty after a run is one of the easier duties a driver has, yet children still get left behind on school buses again and again. Incidents across the country are reported every year. Most recently, a special education student was left on a bus in a metro school district. Preventing a potentially tragic situation begins with driver training and requires regular reinforcement of the need to do "walk-backs" after every trip.

Transportation departments often use electronic devices and other reminders to assist drivers in this essential task. Any tool that contributes to passenger safety is a valuable asset to an operation.

### RECOMMENDATION

Develop a program to check for sleeping children on the bus.

One of the easiest and least expensive systems is the placard system (Exhibit 5C-18). The system

https://kfor.com/2018/12/12/child-with-special-needs-left-unattended-on-mid-del-school-bus/



usually consists of designing a flyer/placard that is laminated with Velcro attached so that it can hang in the rearview window following an inspection. Once the driver finishes the route, he walks to the back of the bus looking for any children that may have fallen asleep. At the back of the bus, he places the placard in the rear window. When the driver returns to drive the next route, he walks to the back of the bus, removes the placard, and places it in the front driver's compartment. Transportation staff members then patrol the lot after all the buses have returned to make sure that a placard has been placed in the back of each bus.

Exhibit 5C- 18 Sample Sleeping Children Placard





Source: OEQA Archived Exhibit

### FISCAL IMPACT

This recommendation can be implemented with existing resources.

### **FINDING 5C-11**

Many districts operate buses with extremely light student rider loads. Most of the buses were running below 50 percent capacity. Staff interviews and focus groups were also in consensus that buses typically operate with light student rider loads.

### RECOMMENDATION

### Minimize the number of empty seats on regular education bus routes.

Districts can make considerable strides toward reducing this problem with an automated routing system. Full implementation of this system would support efforts to increase bus usage on each route. For districts who may already have purchased one but not fully implemented, the consulting team anticipates that it will take the district several years to fully implement automated routing, based upon experiences in other districts.



As a first step, the district will need to substantially improve its system for recording of bus capacities, routes, and student counts. That exercise itself is likely to reveal areas where improvements can be made even before automated routing yields results.

The district can immediately improve bus usage simply by reviewing the routings in place for elementary schools. Transportation staff could address the issue on a school-by-school basis while automated routing is implemented. This should reduce the number of routes and reduce the need for regular drivers.

### FISCAL IMPACT

This recommendation should result in the elimination of several routes. A modest five percent reduction in route miles could save a district that has just over one million route miles nearly \$230,000 per year.

### FINDING 5C-12

For larger school district's transportation staff, some have not analyzed bus incident data collected in their automated system nor are all incidents reported to the transportation staff recorded into the system. Bus discipline statistics are not tracked or analyzed on a regular basis. Analyzing incident data could point to areas in need of focus, such as communications with students and parents, or in training of bus drivers.

Many times, not all incidents are recorded into the system being used (e.g. hand-written logs or spreadsheet). Depending on the specific incident, the bus driver may or may not fill out a bus referral form; if it is relatively minor, the driver may just alert the director verbally and no paper trail is created. If a written referral form is completed, transportation department staff inputs the data into the district's overall discipline incident database, using a set of incident codes that clearly identify them as being related to transportation. However, no staff member is responsible for analyzing the overall data.

**Exhibit 5C-19** provides a sample district's results. As shown, some schools had no bus discipline incidents recorded for the entire year, while others had a high number of incidents in comparison to other schools at the same grade level.



Exhibit 5C-19 **Bus Discipline Incidents by School** 

							•				•									
School	Aggravated Assault	Biting / Spitting	Bullying Student w/o Injuring	Defiance	Damage to Property	Discourteous / Rude	Disruptive Conduct	Failure to Follow Rules	Fighting Without Injury	Hitting / Pushing / Tripping	Intimidation,	Inappropriate Language	/ Gestures	Jeopardizing Safety	Racial Harassment	Sexual Harassment	(manus)	Theft / Larceny	Threatening Behavior	Total
					-		1	Eleme	ntary	,										
Angie Debo	Τ			1	Τ	Τ	2		2	Τ	Т			2			Т	Т		7
Centennial				<u> </u>					_					-					$\neg$	0
Charles Haskell	+		1	+							1		$\neg$				$\top$	$\neg$	$\dashv$	1
Chisholm		1	_							1				1					$\neg$	3
Clegern		_								<u> </u>	+			_					$\neg$	0
Cross Timbers	+			1	1	3		<u> </u>	3	+				-+			+	$\dashv$	$\dashv$	6
Ida Freeman						1		2				1							-	4
John Ross	1	1		3	1	1	2	1	2	4		1		_			+	$\dashv$	-+	15
Northern Hille	+ -			_		+ -	-	-	2	<del>                                     </del>	+	-							$\dashv$	
Orvis Risner						2			1		1								$\dashv$	3
Russell Dougherty	+			+		Ť			_				$\neg$				$\top$	$\neg$	$\dashv$	0
Sunset		1					1			3			2	1					1	9
Washington Irving	+-	_		+		1	_	3	3	<u> </u>	+		-				+	$\neg$		7
Will Rogers						_	0	_		3		0								3
Elementary Total	1	2	1	4	0	8	5	6	13	11		2	2	4	0		0	0	1	60
			_								•	_	-							
School	Aggravated Assault	Biting / Spitting	Bulling Student w/o Injuring	Defiance	Damage to Property	Discourteous / Rude	Disruptive Conduct	Failure to Follow Rules		Hitting / Pushing / Tripping	Intimidation, Harassment	Inappropriate Language / Gestures	Jeopardizing Safety	Racial Harassment	Sexual Harassment	(Student)	Theft / Larceny	Threatening Behavior		Total
Central			1	7	3	3	21	Mic	ddle 5	9	1	2	15	Т	T		1	3	_	71
Cheyenne			1	1	3	3	2		3	1	1	1	13	+	+	+	1	,	+-	- /1
Cimarron		-		1	$\dashv$	-	2	_	1	1		1	_	+	+	-+			+-	5 5 9
Sequoyah		-		1			4	_	1			1	4		+		1		+-	
Summit		-					6	_	3	2			-		+	1	1		+-	12
Middle Total			1	9	3	3	35		9	12	1	4	19			1	2	3		102
Middle Total			1	9	3	3	33	Hi	igh	12		4	19			1		3		102
Memorial						1	3	111	3	1					T			1		9
North		-+		-+	$\dashv$	-	1			1	1		_	+	+	-+		-	+	9 3 6
Santa Fe		$\dashv$		2	$\dashv$	$\dashv$	1		-+	1	- 1		3	1	+	-+			+	
High Total				2		1	5		3	2	1		3		+	$\overline{}$		1	+	18
AAIGH LUMI		- 1		-		-	-	- 1	•	-	_			1	1	- 1			1	10
	1	2	2		3	12	45	6			4	6	26	0		1	2			180
Total	1	2	2	15		12 ourc	45 e: OF	6 EQA	25	25 ived E		6	26	0		1	2	5		180

Exhibit 5C-20 provides a sampling of survey results from several districts regarding bus discipline. As shown, less than 50 percent of students and parents have a positive opinion of the management of bus discipline.



Exhibit 5C-20 Survey Results Regarding Bus Discipline

	<b>Survey Questions</b>	Agree	No Opinion	Disagree
Parent	Bus drivers effectively handle discipline issues on the bus.	44%	45%	11%
Student	Bus drivers effectively handle discipline issues on the bus.	46%	38%	16%

Source: OEQA Sampling of Archived Surveys

### RECOMMENDATION

Record all bus incident data into a database and analyze for patterns and trends that might indicate needs for parent/student communications or driver training.

In order to avoid any appearance of inequitable treatment, all incidents should be recorded in a district's discipline database. Then, the data should regularly be analyzed by the director of transportation to identify any patterns or trends that might need to be addressed.

## FISCAL IMPACT

This recommendation can be implemented with existing resources.

## **FINDING 5C-13**

It has been observed in some district reviews that the transportation garage areas are not well maintained. In one district the transportation building had several items piled up; barrels of oil, grease, and other items not stored in a neat or safe fashion (**Exhibit 5C-20**).



# Exhibit 5C-20 Poor Storage Habits in Garage





Source: OEQA Archived Exhibit

### RECOMMENDATION

Organize the garage area and maintain it, ensuring that hazardous supplies are stored safely.

Properly maintaining and optimizing the garage space allows for better space efficiency, freer movement and access and a safer working environment. Storing materials like oil and gasoline in a properly controlled manner further safeguards employees and reduces the risk of fire and other threats.

### FISCAL IMPACT

This recommendation can be implemented with existing resources.

### E. VEHICLE MAINTENANCE AND REPLACEMENT

### FINDING 5C-14

In review of several district's transportation policies, it was noted that there was no policy to address the school bus or support vehicle replacement schedule. Over the past several years, buses have been purchased with the passage of bonds. The Oklahoma State Department of Education does not mandate a policy regarding the replacement cycle or service life of school buses, nor is there a set policy outlining the purchase of support vehicles.

**Exhibit 5C-21** provides the breakdown of a sample district's school bus fleet by age. The average age of the fleet is 10.5 years. As shown, the district has not adhered to a regular



replacement cycle and has instead purchased no buses in some years, but then as many as four in a single year. The oldest bus is a 1995 model. Six buses are currently 15 years of age or older.

5
4
898 99 00 01 02 03 04 05 06 07 08 09 10 11 12 13 14 15
Year of Bus

Exhibit 5C-21 Sample District's Number of School Buses by Year of Manufacture

Source: OEQA Archived Exhibit

The National Association of State Directors of Pupil Transportation recommends that buses be replaced every eight to 15 years, depending upon the type of bus and level of use. Buses older than 16 years are often not compliant with evolving regulations and policies. An aging fleet with significant mileage generally has a higher cost of operation, in the form of lower gas mileage, more frequent repairs, and higher repair costs.

### RECOMMENDATION

# Develop a formal bus replacement plan to fund new buses biannually.

A district's superintendent should suggest a policy to the board that ensures the replacement of buses older than 15 years of service. This standard will ensure buses are compliant with evolving regulations and vehicle specifications. The funding for new buses should be implemented to replace one bus biannually.

### FISCAL IMPACT

The calculation of a fair market price for school buses in Oklahoma is subjective. Per 70 O.S. § 9-109 Section 219, "Price List and Description of Transportation Equipment"; all bus purchases



shall be made under a sealed bid and contracts will be awarded to the lowest and best bidder. The consulting team contacted each of the approved vendors to obtain the prices, shown in **Exhibit 5C-22** as averages.

Exhibit 5C-22 OSDE Approved School Bus Vendor List

Entity	Condition	Model	<b>Estimated Cost per Bus</b>
American Bus	Used	Blue Bird	N/A
Blue Bird	New	Blue Bird	\$81,550
I.C. Corporation	New	International	\$79,700
Mid Bus	New	Thomas	\$80,000
Starcraft	New	Thomas	\$78, 300
Thomas Freightliner	New	Thomas	\$82,680
Transnational	Used	International	\$74, 150
Average Cost			\$79,388*

Source: OEQA Archived Exhibit

Recommendation	2019-20	2020-21	2021-22	2022-23	2023-24
Provide a one-per-bi-					
annually bus	(\$80,000)	\$0	(\$81,000)	\$0	(\$82,000)
replacement fund.					

### FINDING 5C-15

It was common to see the interiors of buses in poor condition. Examples of disrepair observed are as follows:

- seats repaired with duct tape;
- emergency equipment in need of replacement;
- special education bus had minor exterior rusting and peeling paint;
- tires on a spare lift-equipped bus needed to be replaced.

### RECOMMENDATION

Address all bus safety problems as they occur, including minor ones, such as seat damage, and more serious ones, such as worn tires to ensure safety and compliance with emergency codes.

Districts should repair seats as they are reported and monitor the tread depth of the fleet's tires. The transportation department should also develop guidance on what is allowed as decorations on or in a school bus that is focused on the safety of the riders. Student safety on buses should be both the district's top priority. Beyond meeting regulatory statutes, regular care and maintenance of safety provisions on buses help ensure the vital safety of passengers.



# FISCAL IMPACT

This recommendation can be implemented with existing resources.

